



Meeting of the Network of Economic Regulators

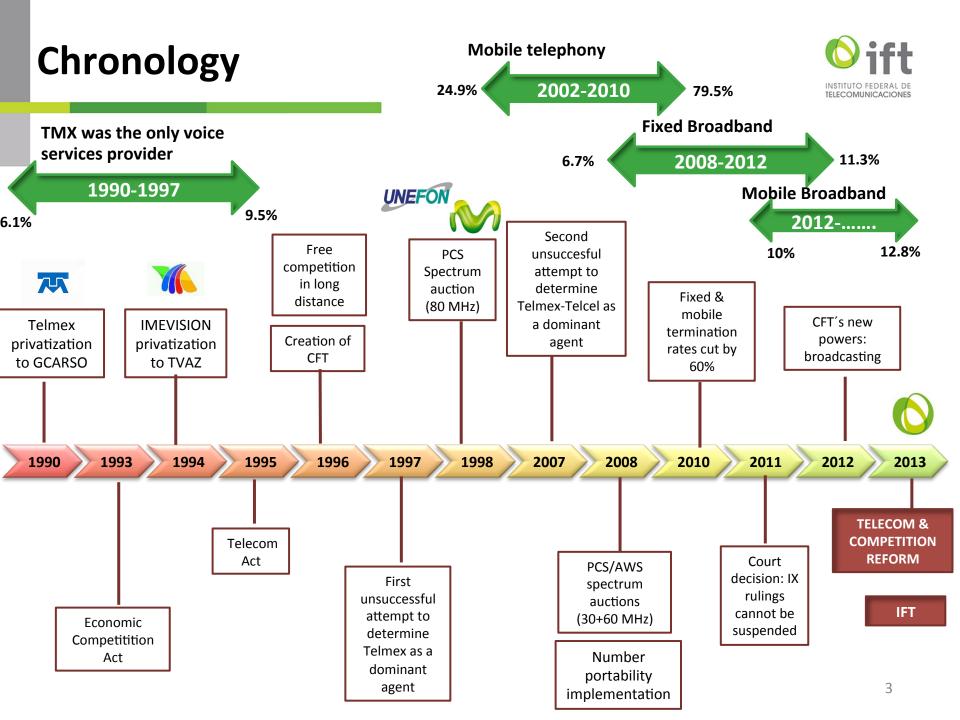
Commissioner Elena Estavillo Flores April 14th, 2014 Paris, France



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Telecom and Competition Reform



Open and public selection process for the IFT Commissioners

Creation of the IFT as an autonomous, self-governing regulator

Exclusive powers to IFT regarding antitrust in media and telecom

IFT decisions cannot be suspended during judicial review

Creation of specialized courts in telecom and antitrust

> Increased caps on foreign investment

> > New public wholesale infrastructure provider

TELECOM AND COMPETITION REFORM

New public

broadcaster

Authority to grant and revoke licenses

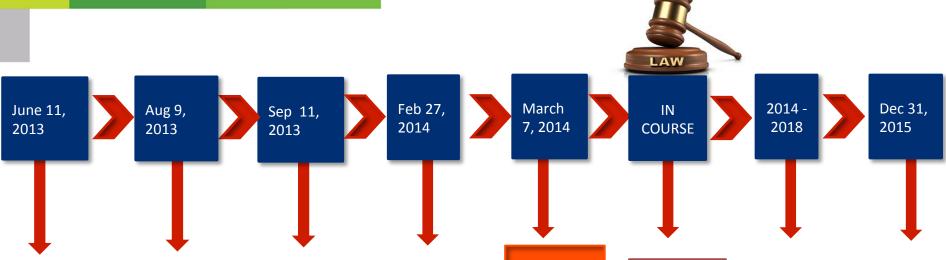
Convergent licenses to provide all services.

Must carry-must offer obligations

Telecom and Competition Reform



TELECOMUNICACIONES



Constitutional Reform on Telecom, Media and Antitrust Creation of specialized courts in economic competition, telecommunic ations and media

Creation of IFT with approval of 7 Commissioners by the Senate

Must Carry and Must Offer guidelines Auction process for two licenses of broadcasting services (spectrum cap 12 MHz)

Determination of dominant players (>50% of national)

Infrastructure sharing and local loop unbundling rules for dominant players Discussion of the new convergent Law for Telecommu nications and Media

Creation of a national operator that will provide wholesale access services. This operator may use 90 MHz in 700 MHz band. spectrum in 2.5 GHz. CFE network and public infrastructure Digital switchover process will end

The 180 days agenda



Public call for the auction of two national broadcasting licenses (Spectrum cap 12 MHz)

Review of obligations compliance for telecommunications and broadcasting companies

Public Register of Concessions

Asymmetric regulation for preponderant agents
Infrastructure sharing
Local loop unbundling

Determination of preponderant players in telecommunications and broadcasting

(>50% of national market share)

Deadlines for preponderant players



April 6, 2014

- América Móvil rulings: end of roaming charges to subscribers; more clarity of rates, more detail in billing, unlocking of mobiledevices; information on quality of services, information on prepaid prices,
- Televisa rulings: publication of tv spots rates.

May 31, 2014 • Publication of list of relevant content which may not be exclusive for Televisa and América Móvil.

July 1, 2014 • Authorization on price cap for basic services provided by Telmex.

Sept 5, 2014 • Televisa must publish the final version of the public offering of infrastructure sharing

Oct 30, 2014 • Telcel must publish the final approved version of the reference offer for roaming, MVNO's, and infrastructure sharing. Telmex: dedicated wholesale local and LD links and infrastructure sharing.

Sept 3, 2014 • Telmex must make the necessary infrastructure adaptations in order to be able to provide indirect local loop unbundling service and re-sell of lines.

Dic 17, 2014 • Telmex must publish the approved reference offer of local loop unbundling.

Television Networks Auctioning Program



March 25th, January March 7th, June 18-19th, December September 22th, 2015 2015 2014 2014 17-19th, 2014 16-18th, 2014 Companies Publication of must deliver Opening of Interested all the the companies the can file their information envelopes Frequency queries about requested by Final list of auctioning containing Announcement the IFT, as the bids and of the winners Program and the process participants rules for the and obtain well as their terms offered public tender by the antitrust coverage and economic authorization participants process offer.





Thank you!

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